

Stockcube plc ("Stockcube" or "the Company")

Notice of EGM - Amended Date

The board of Stockcube has written to shareholders to seek their approval for a consolidation of the Company's ordinary share capital.

The Board is seeking shareholder approval to consolidate the Company's ordinary share capital, proposing that every ten existing ordinary shares of 1 penny each be consolidated into one new ordinary share of 10 pence each.

The resolution giving the directors the necessary authority to carry out the proposal will be put to shareholders at an Extraordinary General Meeting to be held at the Company's offices at Unit 1.23, Plaza 535, Kings Road, London SW10 0SZ on 24 May 2006 at 10:30am.

This amendment was made to coincide with the AGM.

The Directors recommend that shareholders vote in favour of the resolution as they themselves intend to do in respect of their own beneficial shareholdings (representing 8.09% of the issued ordinary shares of the Company).