

## **Stockcube Plc Result of Tender Offer**

Stockcube Plc ("Company") is pleased to announce that as at 17 May 2010, the record date for the tender offer announced on 31 March 2010 ("Tender Offer"), acceptances had been received in respect of 3,388,860 ordinary shares in the Company, representing 83.23 per cent. of the shares the subject of the Tender Offer and 35.26 per cent. of the issued ordinary share capital of the Company.

The full timetable of remaining events in relation to the Tender Offer is as follows:

### **ANTICIPATED TIMETABLE OF EVENTS**

19 May 2010	Court hearing to confirm Capital Reduction
By 21 May 2010	Effective date for Capital Reduction
By 1 June 2010	Purchase of Tender Offer Shares under Tender Offer
By 2 June 2010	CREST Account credited with Tender Offer proceeds
By 2 June 2010	Dispatch of cheques for Tender Offer proceeds
By 3 June 2010	Ordinary Shares cancelled from trading on AIM

### **FURTHER INFORMATION**

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