

The Directors
Stockcube Plc
Unit 1.23
Plaza 535
King's Road
London SW10 0SZ

31 March 2010

Dear Sirs

Stockcube Plc

Proposed tender offer, cancellation of admission to trading on AIM, waiver Of Rule 9 Of The City Code On Takeovers And Mergers and associated matters

We hereby consent to the inclusion of our name and recommendation in the form and context in which they appear in the circular to shareholders published by Stockcube Plc detailing the proposed tender offer, cancellation to admission to trading on AIM, waiver of Rule 9 of the City Code on Takeovers and Mergers and associated matters dated 31 March 2010.

Yours faithfully



William Vandyk
Director

For and on behalf of Astaire Securities Plc