

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the contents of this document or about the action you should take, you should immediately consult your stockbroker, bank manager, solicitor, accountant or other independent professional adviser authorised pursuant to the Financial Services and Markets Act 2000 (as amended).

This Tender Form should be read in conjunction with the circular sent to Shareholders of the Company on 31 March 2010 (the "Circular"). Unless the context otherwise requires, the definitions used in the Circular shall apply to this Tender Form.

If you have sold or otherwise transferred all of your ordinary shares in Stockcube PLC ("Ordinary Shares"), please send all of the accompanying documents but not this personalised Tender Form, as soon as possible, to the purchaser or transferee or to the other person through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold part only of your holding of Ordinary Shares in Stockcube PLC, please contact the bank, stockbroker or other agent through whom the sale or transfer was effected as to the actions you should take.

However, such documents should not be forwarded to, or transmitted in or into any jurisdiction where to do so might constitute a violation of local securities laws or regulations, including but not limited to, the United States, Canada, Australia, Japan or South Africa. The attention of Shareholders who are resident in, or citizens, nationals or residents of, territories outside the United Kingdom is drawn to Part 2 of the accompanying Circular.

Astaire Securities Plc ("Astaire"), which is authorised and regulated by the Financial Services Authority, is acting for Stockcube PLC and no-one else and will not be responsible to any other person for providing the protections afforded to its customers or for providing advice in relation to the Proposals or any other matter referred to in this document.

STOCKCUBE PLC

Tender Form

For use in respect of the Tender Offer by Astaire to purchase Ordinary Shares

IF YOU DO NOT WISH TO SELL ANY OF YOUR ORDINARY SHARES IN THE TENDER OFFER, DO NOT COMPLETE OR RETURN THIS TENDER FORM

ACTION TO BE TAKEN IF YOU WISH TO TAKE UP THE TENDER OFFER

- To tender all Ordinary Shares held in certificated form you must complete Box 2 (on page 3) of this Tender Form
- Sign Box 3 (on page 3) in the presence of a witness, who must be over 18 years of age and who must also sign and give his/her name and address
- If the Ordinary Shares tendered are held jointly with others, all joint holders must sign
- Complete, if relevant, Box 4A and/or Box 4B (on page 3)
- Return this Tender Form, duly completed and signed together with your valid share certificate(s) or other document(s) of title, by post or by hand (during normal business hours only) to Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, as soon as possible and, in any event, so as to be received not later than 1.00 p.m. on 17 May 2010.

Shareholders holding Ordinary Shares in uncertificated form should not complete this Tender Form and should follow the procedure set out in Part 2 of the Circular.

Notes

If your share certificate(s) is/are currently unavailable, complete this Tender Form and forward it to Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible together with a letter stating that the share certificate(s) will follow. The completed Tender Form and valid share certificates must be received at the above address by no later than 1.00 pm on 17 May 2010. If you hold Ordinary Shares under different designations, you must complete a separate Tender Form for each designation. You can obtain further Tender Forms from the address below. Please read Part 2 of the Circular, which sets out the terms and conditions of the Tender Offer, which are deemed to be incorporated in, and form part of, this Tender Form.

A Tender Form returned postmarked in the United States, Canada, Australia, Japan or South Africa or otherwise appearing to Astaire or its agents to have been sent from the United States, Canada, Australia, Japan or South Africa may not be accepted as a valid tender. If you have any questions on how to complete this Tender Form, please contact Capita Registrars on 0871 664 0321 from within the UK or on + 44 20 8639 3399 if calling from outside the UK. Calls to the 0871 664 0321 number cost 10 pence per minute from a BT landline. Other network providers' costs may vary. Lines are open 9.00 am to 5.00 pm (London time) Monday to Friday (except UK public holidays). Calls to the helpline from outside the UK will be charged at the applicable international rate. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The helpline cannot provide advice on the merits of the Offer nor give any financial, legal or tax advice. Further copies of the Tender Form and the Circular are available from Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU during normal business hours only.

1

To Astaire:

I/We, whose name(s) appear(s) in Box 1 or Box 3, having received the Circular, hereby irrevocably offer to sell to Astaire at 17.5 pence per Ordinary Share all Ordinary Shares recorded against my/our name(s) on the register of members (the "**Register**") of the Company on the Record Date on the terms and subject to the conditions set out in Part 2 of the Circular and in this Tender Form, for settlement in cash (the "**Tender Offer Shares**").

My/our share certificate(s) is/are readily available. I/we enclose certificate(s) and/or other document(s) of title in respect of the Tender Offer Shares tendered.

Please check these details:

- Name(s) and address: If your name(s) and address are shown incorrectly on this Tender Form or on any of your share certificates see Note E on page 4.
- Registered holder of Tender Offer Shares: The first box opposite sets out the total number of Ordinary Shares recorded against your name(s) on the Register at 5.00 pm on 25 March 2010. The number of shares you may validly tender will be based on your holding on the Register on the Record Date (as defined below).

2

Election to Participate in the Tender Offer

Write "ALL" in Box 2 to tender all of your Ordinary Shares. You may not tender part of your shareholding.

If you write "ALL" in Box 2 you will be deemed to have tendered all of the certificated Tender Offer Shares recorded against your name(s) on the Register at 5.00 pm on 17 May 2010 (the "**Record Date**").

If you have signed Box 3 and not completed Box 2 you will be deemed to have accepted the offer in respect of all of the Tender Offer Shares recorded against your name(s) on the Register as at 5.00 pm on the Record Date.

3

Signatures

If you wish to participate in the Tender Offer you **MUST** sign Box 3, regardless of which other Box(es) you complete. In the case of a joint holding, all the joint holders must sign.

By signing Box 3 you irrevocably undertake, represent, warrant and agree as provided in the paragraph headed "Effect of Tender" in Part 2 of the Circular.

Each individual signing must do so in the presence of an independent witness, who must be over 18 years of age and should not be one of the joint registered holders or otherwise have any financial interest in the relevant Tender Offer Shares or in the proceeds resulting from the execution of this Tender Form. The witness should state his or her name and address and sign where indicated. The same person may witness each signature of joint holders.

If this Tender Form is not signed by the registered holder(s), insert the name(s) and the capacity (e.g. executor(s)) of the person(s) signing this Tender Form. You should deliver evidence of your authority in accordance with the Notes on page 4. A company incorporated in England and Wales may affix its common seal, which should also be witnessed in accordance with its articles of association or other applicable regulation. Alternatively, a company to which section 44 of the Companies Act 2006 (as amended) applies may execute this Tender Form as a deed by two directors, one director and the company secretary or one director in the presence of an independent witness (as described above) in the execution part of Box 3.

Notes: please ensure that you enclose your valid share certificate(s).

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4A Alternative address for consideration and returned documents(s)

If you want your consideration and/or other documents to be sent to someone other than the first-named registered holder at the address set out on page 3 below (e.g. your bank manager or stockbroker) you should complete Box 4A (but not with an address in the United States, Canada, Australia, Japan or South Africa).

4B Change of Address Details

If the address in the pre-printed box at the top of page 3 has changed or is incorrect, please complete Box 4B with your new/correct address.

TENDER FORM

IF YOU DO NOT WISH TO SELL ANY OF YOUR TENDER OFFER SHARES IN THE TENDER OFFER DO NOT COMPLETE OR RETURN THIS FORM

1 PLEASE COMPLETE IN BLOCK CAPITALS. INSTRUCTIONS AND FURTHER NOTES ARE SET OUT ON PAGES 2 AND 4

	Number of Ordinary Shares held as at 25 March 2010

Please note that the number of Ordinary Shares quoted above may differ from your actual holding of Tender Offer Shares at the Record Date

2 ELECTION TO PARTICIPATE IN THE TENDER OFFER

If you wish to tender all of your Tender Offer Shares, please write "ALL" in Box 2.

2	
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3 SIGN HERE TO PARTICIPATE IN THE TENDER OFFER

Executed and delivered as a deed by:

(a) Signature by the individual

	Signature	Witness by	Witness Name and Address
First Holder and Date			Name and Address
Joint Holder and Date			Name and Address
Joint Holder and Date			Name and Address
Joint Holder and Date			Name and Address

Note: The signature of each registered holder should be witnessed and the witness must also sign and print his/her name and address where indicated.

(b) Execution by a company

Executed and delivered as a deed by:

..... Company Name Signature of director Name of director
.....
Date	Signature of second director/secretary or independent witness	Name of second director or secretary, or name, address and occupation of independent witness

PLEASE ENTER HERE A DAYTIME TELEPHONE NUMBER (INCLUDING STD CODE) WHERE YOU CAN BE REACHED IN THE EVENT OF A QUERY ARISING FROM COMPLETION OF THIS TENDER FORM

4 4A ALTERNATIVE ADDRESS

Addresses outside the United States, Australia, Canada, South Africa or Japan to which consideration or returned documents should be sent, if not as set out above (to be written in BLOCK CAPITALS).

4B CHANGE OF ADDRESS

New/Correct registered address (to be written in BLOCK CAPITALS)

Name and Address	Name and Address
Post Code:	Post Code:

FURTHER NOTES REGARDING THE COMPLETION AND LODGING OF THIS TENDER FORM**A. Where a power of attorney has been granted**

If a holder has executed a power of attorney, the attorney must sign this Tender Form. The original power of attorney (or a duly certified copy, as provided in the Powers of Attorney Act 1971) must be lodged with this completed Tender Form with Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU. No other signatures will be accepted. Capita Registrars will note the power of attorney and return it as directed.

B. If the sole holder has died

If probate or letters of administration has/have been registered with Capita Registrars, this Tender Form must be executed by the personal representative(s) of the deceased, in the presence of a witness, and lodged with Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU. If probate or letters of administration has/have been granted but has/have not been registered with the Company's registrars, the personal representative(s) should execute this Tender Form and lodge it with Capita Registrars at the address above with the share certificate(s) and/or document(s) of title. A copy of the probate or letters of administration must be lodged as soon as possible thereafter and in any event by 1.00 p.m. on 17 May 2010 to Capita Registrars at the above address in order to validate this Tender Form.

C. If one or more of the joint holders has died

This Tender Form is valid if executed by all the surviving holders, each in the presence of a witness, and lodged with Capita Registrars at the address above, accompanied by the share certificate(s) and/or other document(s) of title, and, in all cases, a valid copy of the death certificate, probate or letters of administration in respect of the deceased joint holder.

D. If your share certificate(s) and/or other document(s) of title are held by your stockbroker, bank or other agent

If your share certificate(s) and/or other document(s) of title is/are held by your stockbroker, bank or other agent, complete this Tender Form and, if the share certificate(s) and/or other document(s) of title is/are readily available, deliver this completed Tender Form to your stockbroker, bank or other agent for lodging with Capita Registrars at the address above, accompanied by the relevant share certificate(s) and/or document(s) of title. If the share certificate(s) and/or other document(s) of title is/are not readily available, you should complete this Tender Form and lodge it with Capita Registrars at the address above, together with a note of explanation (for example, "share certificates to follow") and arrange for the share certificate(s) and/or other document(s) of title to be forwarded as soon as possible thereafter and, in any event, so as to be received not later than 1.00 p.m. on 17 May 2010.

E. If your name(s) or other particulars are shown incorrectly on your share certificate(s)

- **Incorrect name(s)** - complete and lodge this Tender Form with the correct name(s) accompanied by a letter from your bank, stockbroker or solicitor confirming that the person described on the certificate and the person who has executed this Tender Form are one and the same.
- **Incorrect address** - write the correct address in Box 4B of this Tender Form and lodge it together with an accompanying letter of explanation.
- **Change of name(s)** - lodge your marriage certificate or the relevant deed poll with this Tender Form for noting.

Astaire reserves the right to treat as valid Tender Forms which are not received entirely in order (to be determined by Astaire in its sole discretion) by 1.00 p.m. on 17 May 2010 and which are accompanied by the relevant share certificate(s) and/or other document(s) of title or a satisfactory indemnity in lieu thereof in respect of the entire number of Tender Offer Shares tendered. If in Astaire's determination (in its absolute discretion), Box 2 has not been validly completed, provided that the Tender Form is otherwise in order and accompanied by all other relevant documents, the tender may be accepted as a valid tender in respect of the whole of your shareholding in the Company at the Record Date.

F. If you have lost your share certificate(s)

If you have lost your share certificate(s) and/or other document(s) of title, you should write to Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, for a letter of indemnity in respect of the lost share certificate(s) and/or other document(s) of title which, when completed in accordance with the instructions given on it, should be returned either by post or by hand (during normal business hours only) to Capita Registrars, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU by 1.00 pm on 17 May 2010.