



20 June 2012

NOTICE IS HEREBY GIVEN that THE ANNUAL GENERAL MEETING OF STOCKCUBE PLC will be held at Unit 1.23, Plaza 535, King's Road, London, SW10 0SZ, at 11.00 a.m. on 12 July 2012 for the purpose of considering and, if thought fit, passing the resolutions set out below. Resolutions 1 to 5 will be proposed as ordinary resolutions.

**As ordinary business**

1. To receive the accounts and the reports of the directors and Auditors for the year ended 31 December 2011.
2. To re-elect, as a director of the company, Mr Timothy Horlick pursuant to article 31.1 of the company's Articles of Association and who, being eligible, offers himself for re-election.
3. To re-elect, as a director of the company, Mr Dennison Veru pursuant to article 31.1 of the company's Articles of Association and who, being eligible, offers himself for re-election.
4. To reappoint Nexia Smith & Williamson as auditors, to hold office until the conclusion of the next general meeting at which accounts are laid before the company.
5. To authorise the directors to agree the auditors' remuneration.

By Order of the Board  
*Registered Office:*  
Unit 1.23  
Plaza 535  
King's Road  
London SW10 0SZ

Khorshed Khan  
*Secretary*

Dated: 20 June 2012



## Notes to Notice of AGM

1. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to vote on their behalf at the meeting. A Shareholder may appoint more than one proxy in relation to the Annual General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that Shareholder. A proxy need not be a Shareholder of the Company. A Form of Proxy which may be used to make such appointment and give proxy instructions accompanies this notice. If you do not have a Form of Proxy and believe that you should have one, or if you require additional forms, please contact Stockcube on 0207 352 4001.
2. To be valid any Form of Proxy or other instrument appointing a proxy must be received by post at Stockcube plc, 1.23, Plaza 535 King's Road, London SW10 0SZ no later than 11.00 am on 10 July 2012.
3. The return of a completed Form of Proxy or any other such instrument will not prevent a Shareholder attending the Annual General Meeting and voting in person if he/she wishes to do so.
4. Any person to whom this notice is sent who is a person nominated under section 146 of the Companies Act 2006 to enjoy information rights (a "Nominated Person") may, under an agreement between him/her and the Shareholder by whom he/she was nominated, have a right to be appointed (or to have someone else appointed) as a proxy for the Annual General Meeting. If a Nominated Person has no such proxy appointment right or does not wish to exercise it, he/she may, under any such agreement, have a right to give instructions to the Shareholder as to the exercise of voting rights.
5. The statement of the rights of Shareholders in relation to the appointment of proxies in paragraphs 1 and 2 above does not apply to Nominated Persons. The rights described in these paragraphs can only be exercised by Shareholders of the Company.
6. To be entitled to attend and vote at the Annual General Meeting (and for the purpose of the determination by the Company of the votes they may cast), Shareholders must be registered in the Register of Members of the Company at 6.00 pm on 10 July 2012 (or, in the event of any adjournment, 6.00 pm on the date which is two days before the time of the adjourned meeting). Changes to the Register of Members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.
7. As at 6.00 pm on 14 June 2012 (being the last business day prior to the publication of this Notice) the Company's issued share capital consists of 6,221,770 Ordinary Shares, carrying one vote each. Therefore, the total voting rights in the Company as at 14 June 2012 are 6,221,770 votes.

**PLEASE NOTE THAT THE ACCOUNTS OF THE COMPANY WILL BE AVAILABLE ON- LINE at:  
[www.Stockcube.com/investorrelations/financial reports](http://www.Stockcube.com/investorrelations/financial%20reports)**

**HARD COPIES WILL BE AVAILABLE FOR COLLECTION FROM THE ABOVE ADDRESS OR BY POST ON REQUEST TO [investorrelations@stockcube.com](mailto:investorrelations@stockcube.com)**