

STOCKCUBE PLC

NOTICE IS HEREBY GIVEN that a General Meeting of the above-named Company will be held at Unit 1.23, Plaza 535 Kings Road, London, SW10 0SZ on 12 July 2012 at 11.15 am to consider and, if thought fit, passing the following Resolutions as **SPECIAL RESOLUTIONS**:

“THAT pursuant to the provisions of section 97(3) of the Companies Act 2006, the company be re-registered as a private company and that the memorandum of association of the Company be deleted with effect from the date of re-registration and that the name of the company be changed to

STOCKCUBE LIMITED

and

THAT the Articles of Association, as set out in the documentation attached hereto and for the purpose of identification marked “A”, be and are hereby adopted in substitution for and to the exclusion of the current Articles of Association.”

Dated : 31 May 2012

Registered Office:
Unit 1.23
Plaza 535 Kings Road
London
SW10 0SZ

By order of the Board

Khorshed Khan
Secretary

Note: A Member entitled to attend and vote at the above-mentioned Meeting is entitled to appoint a proxy, who need not be a Member of the Company, to attend and vote instead of him.

FORM OF PROXY

STOCKCUBE PLC

I/We.....
of.....
a member/members of the above-named Company, hereby appoint
..... of
.....
or failing him the Chairman of the meeting as my/our proxy to vote for me/us and on
my/our behalf at the General Meeting of the Company to be held on
....., and at any adjournment thereof.

| Special Resolution | For | Against | Vote Withheld |
|--|-----|---------|---------------|
| <p>“THAT pursuant to the provisions of section 97(3) of the Companies Act 2006, the company be re-registered as a private company and that the memorandum of association of the Company be deleted with effect from the date of re-registration and that the name of the company be changed to</p> <p style="text-align: center;">STOCKCUBE LIMITED</p> <p style="text-align: center;">and</p> <p>THAT the Articles of Association, as set out in the documentation attached hereto and for the purpose of identification marked “A”, be and are hereby adopted in substitution for and to the exclusion of the current Articles of Association.”</p> | | | |

Signed.....Dated.....

Notes:
A member may appoint one person or more than one person to be a proxy who need not himself be a member of the Company. If the member does not wish to appoint the chairman, this instruction may be deleted.
In the case of joint holders, all names should be entered above but only one signature is required
This form of proxy must be deposited either in hard copy or electronic form at the registered office of the Company not less than 48 hours before the time fixed for holding the meeting or the adjourned meeting.